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No. IR016/2014

June 12, 2014

President
The Stock Exchange of Thailand (SET)
62 Ratchadapisek Road, Klongtoey,
Bangkok 10110

Re: SE-ED'S REPORTS ON SHAREHOLDERS' RESOLUTIONS

SE-EDUCATION PUBLIC COMPANY LIMITED would like to report on the resolutions made at an extraordinary general shareholders' meeting held on Thursday, June 12, 2014. The details of the resolutions are as follows:

Agenda 1. To consider the Minutes of the Annual General Shareholders' Meeting No. 1/2014 held on April 24, 2014.

Resolution Approve the minutes made at an Annual General Shareholders' Meeting (AGM) 1/2014 held on April 24, 2014 as proposed with unanimous votes as follows:

Agree	204,692,404	Votes	or	100%
Disagreed	0	Votes	or	0%
Abstained	0	Votes	or	0%

Agenda 2. To consider and approve the amendment of Memorandum of Association No. 3 to compliance with the amendment of the Company's objectives.

Resolution Approve the amendment of Memorandum of Association No. 3 to compliance with the amendment of the Company's objectives by majority votes as follows:

Agree	204,704,282	Votes	or	99.9999%
Disagreed	0	Votes	or	0%
Abstained	222	Votes	or	0.0001%

Agenda 3. Other issue

- None -

The company would very much appreciate it if you could distribute this information among the general investors.

Yours sincerely,

(Mr.Viboolsak Udomvanich)

Deputy Managing Director and Company Secretary

INVESTOR RELATION

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