

No. IR008/2011

May 11, 2011

Subject: Notification on the Company's Change of Capital

To: The President  
The Stock Exchange of Thailand

We, SE-EDUCATION PUBLIC COMPANY LIMITED (the "Company") would like to announce that the company has already registered the changing capital of the Company's from 328,345,090 baht to 323,921,130 baht to the registrar company. Department of Business Development. Ministry of Commerce on May 11, 2011.

Therefore, the company registered capital would be Baht 323,921,130 divided into 323,921,130 ordinary shares, at par 1 Baht.

Please be informed accordingly.

Yours sincerely,

(Mr.Viboolsak Udomvanich)  
Deputy Managing Director and Company Secretary

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