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No. IR007/2011

April 28, 2010

President
The Stock Exchange of Thailand (SET)
62 Ratchadapisek Road, Klongtoey,
Bangkok 10110

Re: SE-ED'S REPORTS ON SHAREHOLDERS' RESOLUTIONS

SE-EDUCATION PUBLIC COMPANY LIMITED would like to report on the resolutions made at an annual general shareholders' meeting held on Thursday, April 28 2011. The details of the resolutions are as follows:

Agenda 1. To approve the minutes made at an Annual General Shareholders' Meeting (AGM) 1/2010 held on April 29, 2010.

Resolution Approve the minutes made at an Annual General Shareholders' Meeting (AGM) 1/2010 held on April 29, 2010 as proposed with unanimous votes as follows:

Agree	181,950,374	Votes	or	100%
Disagreed	-	Votes	or	-
Abstained	-	Votes	or	-

Agenda 2. To acknowledge the company operating result for fiscal year 2010. To approve the annual report of 2010 and board of directors report for 2010.

Resolution Acknowledge the company operating result for fiscal year 2010. To approve the annual report of 2010 and board of directors report for 2010 as proposed with unanimous votes as follows:

Agree	182,070,774	Votes	or	100%
Disagreed	-	Votes	or	-
Abstained	-	Votes	or	-

Agenda 3. To approve the Balance Sheet as of December 31, 2010, Income Statement and Cash Flow Statement for the year ended December 31, 2010, which was audited by the auditor.

Resolution Approve the Balance Sheet as of December 31, 2010, Income Statement and Cash Flow Statement for the year ended December 31, 2010, which was audited by the auditor with unanimous votes as follows:

Agree	182,070,774	Votes	or	100%
Disagreed	-	Votes	or	-
Abstained	-	Votes	or	-

Agenda 4. To consider the annual dividend for the Company's Performance during the January 1 – December 31, 2010.

Resolution Approved the dividend payment for the operating performance of the year 2010 at the rate of 0.73 Baht per share, totaling THB 236,462,424.90. However, the Company has already paid some interim dividend of first three quarters by the quarter of THB 0.10 per share, totaled of THB 0.30 per share represent THB 97,176,339.00 additional dividend of this period will be THB 0.43 per share, to 323,921,130 shares. So, the dividend of this quarter is THB 139,286,085.90 totally. The names of shareholders listed for the right to receive the dividend is scheduled to be announced on Wednesday, May 18, 2011 and, by the section 225 in Securities and Exchange Act, the names of shareholders will be compiled by closing the shareholders register book on Thursday, May 19, 2011. The payment of dividend will be made on Friday, May 27, 2011. With unanimous votes as follows:

Agree	182,074,774	Votes	or	100%
Disagreed	-	Votes	or	-
Abstained	-	Votes	or	-

Agenda 5. To consider the appointment of new directors in replacement of those who are due to retire by rotation.

Resolution To approve the appointment of directors to replace those who are due to retire on rotation in 2011. The meeting endorse the reappointment of 6 directors namely, (1) Mr. Pravit Tantiwasinchai, (2) Mr. Kachen Benjakul, (3) Mr. Phairat Sittakul, (4) Mr. Vorasit Pokachaiyapat, (5) Mr. Yongsak Ekprachyasakul and (6) Mr. Suwat Damrongchaitham as Company Directors for another term as follows:

- Mr. Pravit Tantiwasinchai : appointed director for another term by majority votes as follows,

Agree	182,071,774	Votes	or	99.9984%
Disagreed	-	Votes	or	-
Abstained	3,000	Votes	or	0.0016%

- Mr. Kachen Benjakul : appointed director for another term by majority votes as follows,

Agree	182,071,774	Votes	or	99.9984%
Disagreed	-	Votes	or	-
Abstained	3,000	Votes	or	0.0016%

- Mr. Phairat Sittakul : appointed director for another term by majority votes as follows,

Agree	182,071,774	Votes	or	99.9984%
Disagreed	-	Votes	or	-
Abstained	3,000	Votes	or	0.0016%

- Mr. Vorasit Pokachaiyapat : appointed director for another term by majority votes as follows,

Agree	182,071,774	Votes	or	99.9984%
Disagreed	-	Votes	or	-
Abstained	3,000	Votes	or	0.0016%

- Mr. Yongsak Ekprachyasakul : appointed director for another term by majority votes as follows,

Agree	181,984,674	Votes	or	99.9505%
Disagreed	87,100	Votes	or	0.0478%
Abstained	3,000	Votes	or	0.0016%

- Mr. Suwat Damrongchaitham : appointed director for another term by majority votes as follows,

Agree	181,984,674	Votes	or	99.9505%
Disagreed	87,100	Votes	or	0.0478%
Abstained	3,000	Votes	or	0.0016%

Agenda 6. To consider and appoint the auditor and to set the audit fee for 2011.

Resolution To appoint SAM NAK-NGAN Ernst & Young Co.,Ltd represented by Miss Pimjai Manitkajohnkit, C.P.A. No. 4521 and/or Miss Rungnapa Lertsuwankul C.P.A. No. 3516 and/or Mr. Chayapol Suppasedtanon C.P.A. No. 3972 and/or others of SAM NAK-NGAN Ernst & Young Co., Ltd to be the auditor of the Company and its subsidiaries in 2011 for their first term with the auditing fee not exceeding THB 950,000 per year. Also to agree to approve the auditing fee as THB 10,000 for SE-ED Book Center Co., Ltd. and THB 260,000 for Plearnpatt Co.,Ltd. (transportation,

accommodation, and stocktaking observation cost excluded) by majority votes as follows:

Agree	181,509,274	Votes	or	99.6893%
Disagreed	447,200	Votes	or	0.2456%
Abstained	118,500	Votes	or	0.0651%

Agenda 7. To consider the Directors Remuneration for 2011.

Resolution To approved the Directors Remuneration for 2011 as follows:

- To propose the shareholders considering the 2011 committee remuneration in the total amount of THB 5,000,000 that would be suitably allocated as the Nomination and Remuneration Committee's approval.
- To approve the benefit to be paid to Directors of the Board, Audit Committee and Remuneration Committee for the year 2011 as follow:

(Unit : Baht)

Position	Monthly emoluments	Board of Directors meeting fee	Audit committee meeting fee	Premium of Recruitment and Remuneration committee meeting
Chairman of board directors	15,000	20,000	-	-
Chairman of audit committee's	10,000	10,000	10,000	-
Audit committee	10,000	10,000	7,000	-
Directors	10,000	10,000	-	-
Chairman of Recruitment and Remuneration Committee	-	-	-	10,000
Recruitment and Remuneration Committee	-	-	-	7,000

With majority votes as follows:

Agree	182,071,974	Votes	or	99.9984%
Disagreed	-	Votes	or	-
Abstained	3,000	Votes	or	0.0016%

Agenda 8. To approve the reduction of registered capital in order to compliance with the paid up capital.

Resolution Approved the reduction of registered capital in order to compliance with the paid up capital and had the detail of capital deduction as follows:

Former registered capital	328,345,090	share	328,345,090	baht
Capital decreased	4,423,960	share	4,423,960	baht
New registered capital	323,921,130	share	323,921,130	baht

With unanimous votes as follows:

Agree	182,074,974	Votes	or	100%
Disagreed	-	Votes	or	-
Abstained	-	Votes	or	-

Agenda 9. To approve the amendment of Memorandum Association No. 4 to compliance with the reduction of registered capital.

Resolution Approved the amendment of Memorandum Association No. 4 to compliance with the reduction of registered capital as follows:

No. 4	Registered Capital	323,921,130	Baht	(Three hundred twenty-three million nine hundred twenty one thousand one hundred and thirty Baht)
	Divided in to	323,921,130	shares	(Three hundred twenty-three million nine hundred twenty one thousand one hundred and thirty Shares)
	Par value per shar	1	Baht	(One Baht)
	Divided by:			
	Common Stocks	323,921,130	shares	(Three hundred twenty-three million nine hundred twenty one thousand one hundred and thirty Shares)
	Preferred Stocks	None	shares	(-)

With unanimous votes as follows:

Agree	182,074,974	Votes	or	100%
Disagreed	-	Votes	or	-
Abstained	-	Votes	or	-

Agenda 10. Other issue

- None -

The company would very much appreciate it if you could distribute this information among the general investors.

Truly yours,

Mr.Viboolsak Udomvanich

Deputy Managing Director and Company Secretary

INVESTOR RELATION

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